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U.S. DISTRICT COURT
DISTRICT OF MARYLAND

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IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MARYLAND

SECURITIES AND EXCHANGE)
COMMISSION,)
)
Plaintiff,)
)
v.)
)
KEVIN B. MERRILL, et al.,)
)
Defendants.)

Case No.: 1:18-cv-02844-RDB

ORDER GRANTING RECEIVER GREGORY S. MILLIGAN'S MOTION TO APPROVE THE SALE AND PROCEDURES FOR SALE OF RIVERWALK CREDIT SOLUTIONS, INC. AND RIVERWALK DEBT SOLUTIONS, INC.

This matter is before the Court on the Motion to Approve the Sale and Procedures for Sale of Riverwalk Credit Solutions, Inc. and Riverwalk Debt Solutions, Inc. (the "Motion") (Dkt. No. 331), filed by Gregory S. Milligan (the "Receiver"), the Court-appointed receiver in the above-captioned case. The Court, having considered the Motion and evidence submitted in support thereof, responses or objections, if any, the arguments of counsel, and the pleadings on file, finds that the Motion should be, and hereby is, GRANTED.

It is therefore ORDERED that:

1. The Motion is GRANTED in its entirety.
2. The Riverwalk Sales Procedures set forth in the Motion are hereby approved and the Receiver is authorized to sell Riverwalk Credit Solutions, Inc. and Riverwalk Debt Solutions, Inc. in accordance with the Riverwalk Sales Procedures.
3. Any Known Party of Interest, as that term is defined in the Motion, who opposes the sale of or asserts a claim against the Riverwalk Entities shall file its opposition or claim within thirty (30) days from the date the Notice of Auction of the Riverwalk Entities is filed with the

Court. To the extent that a claim is made to or against the Riverwalk Entities, the claimant shall describe such claim in detail. The Receiver's reply to any claim against the Riverwalk Entities shall be due within fourteen (14) days of the date the claim was filed with the Court. If the Receiver fails to respond to the claim, the claim shall be deemed allowed and the Riverwalk Entities shall be sold subject to the claim. The Court may thereafter determine whether a hearing is necessary to allow or deny the claim or opposition after evaluating the claims or opposition, if any. If no claim or opposition is filed, then the Riverwalk Entities may be sold without the need for further application to or Order from the Court.

MOTION GRANTED THIS 12th DAY
OF AUGUST, 2020
Richard D. Bennett
RICHARD D. BENNETT
UNITED STATES DISTRICT JUDGE